



YSCF Operational Support & Engagement Policy

Date: 2023

The Yellow Springs Community Foundation is committed to providing the highest quality of support services for donors, fund advisors, and scholarship review committees.

- Donor Support
 - Donation options with a confirmation receipt to donors regarding their donation including tax related information as appropriate
 - Accept and manage the donation with fiduciary responsibility to ensure donor intent is observed
 - Observe and operate with confidentiality of donor information and anonymity as requested
- Fund Advisor Support
 - Access to quarterly reports
 - Consideration of one advisement of investment strategy preferences in writing during the first quarter of the year
 - Access to Donor information as appropriate for related communication
- Scholarship Review Committee Support
 - Annual distribution advisement for scholarships
 - Annual scholarship program communications including program calendar, application updates, website updates (two times per year with scholarship application and scholarship award information), and application review committee communications
- General Fund Information Available Online
 - Operational Support & Engagement Policy; Investment, Fee, and Distribution Policy; Gift Policy; Public 990; other Foundation related news and policy and procedure documents

*Entrusted with the responsibility of enhancing community life, we are
a catalyst and resource for local charitable giving and grant making.*